

Analysis of the New Regulations on Pesticide Administration in China

The First Edition

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1. Introduction

This report is about the new *Regulations on Pesticide Administration* in China. The analysis of the new *Regulations on Pesticide Administration* includes the contrasts between the old and new versions of the *Regulations on Pesticide Administration* and the influences of the new *Regulations on Pesticide Administration* on registration, producers, dealers, foreign enterprises and pesticide safety. These analyses were reported in detail in the report in order to guide investments and business movements for the players who pay close attention to the industry or try to find opportunities from it.

2. Approach for this report

The report is drafted by diverse methods as follows:

- Desk research

The sources of desk research are various, including published magazines, journals, government websites and statistics, industrial statistics, association seminars as well as information from the Internet. A lot of work has gone into the compilation and analysis of the obtained information.

- Internet

CCM visited government websites and contacted with players in the domestic agrochemical industry through B2B websites and software as well as obtained registration information on the internet.

- Data processing and presentation

The data collected and compiled are sourced from:

- CCM's database
- Published articles in periodicals, magazines, journals and third-party databases
- Statistics from governments and international institutes
- Telephone interviews with domestic producers, joint ventures, service suppliers and governments
- Third-party data providers
- Comments from industrial experts
- Professional databases from other sources
- Information from the internet

The data from various sources have been combined and cross-checked to make this report as precise and scientific as possible. Throughout the process, a series of internal discussions were held in order to analyse the data and draw the conclusions.

3. Executive summary

On 1 April, 2017, the new *Regulations on Pesticide Administration* were released and will come into force on 1 June, 2017, which differ a lot from the old ones and were the strictest regulations on pesticides yet. It reflects the government's determination to further regulate the pesticide market, and will help to curb illegal activities in the pesticide market from registration to production and from operation to application, so as to better protect the interests of the producers and dealers.

Since the new *Regulations on Pesticide Administration* will come into force on 1 June, 2017, the number of pesticide registrations may XXX because of the cancellation of temporary registration. And the Chinese government encourages the development of new pesticides, which will lead to XXX of registrations on new active ingredients and types of pesticide formulations. What's more, the new *Regulations on Pesticide Administration* attach more importance to pesticide safety, enhance supervision and management on the government, pesticide producers, dealers and users, encourage pesticide producers to manage their production reasonably, guide formulation producers towards more professional and intensive development and urge dealers to improve their operating performances and management ideas.

4. What's in this report?

Note: Key data/information in this sample page is hidden, while in the report it is not.

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1 Contrasts between the old and new versions of the Regulations on Pesticide Administration

The new *Regulations on Pesticide Administration* (hereinafter referred to as the "new *Regulations*") were released on 1 April, 2017 and will come into effect on 1 June, 2017. These are the strictest regulations on pesticides yet, reflecting the government's determination to further regulate the pesticide market, which will help to curb illegal activities in the pesticide market from registration to production and from operation to application, so as to better protect the interests of the producers and dealers.

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Table 1-1 Contrasts between the old and new versions of the Regulations on Pesticide Administration by chapter

Chapter	New version	Old version
1	XXX	General Provisions
2	XXX	Registration of Pesticides
3	XXX	Pesticide Production
4	XXX	Pesticide Business
5	XXX	Use of Pesticides
6	XXX	Other Provisions
7	XXX	Penalty Provisions
8	XXX	Supplementary Provisions

Source: *The old and new versions of the Regulations on Pesticide Administration*

Table 1-2 Contrasts between the old and new versions of the Regulations on Pesticide Administration by content

No.	Content	New version	Old version	Effect	Comment & Prediction
1	Registration of pesticides	XXX	XXX	XXX	XXX
2	Pesticide production	XXX	XXX	XXX	XXX
3	Waste recycling	XXX	XXX	XXX	XXX
4	Pesticide business	XXX	XXX	XXX	XXX
5	Use of pesticides	XXX	XXX	XXX	XXX
6	Recall of pesticides	XXX	XXX	XXX	XXX
7	Supervision and management	XXX	XXX	XXX	XXX
8	Legal liability	XXX	XXX	XXX	XXX

Source: *The old and new versions of the Regulations on Pesticide Administration & CCM*

2 The influences of the new Regulations on Pesticide Administration

2.1 The influence of the new Regulations on Pesticide Administration on registration

Though the impact on the registration by pesticide enterprises is not significant for now, the direction of pesticide registration may change as the new *Regulations* come into force.

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Table 2.1-1 Number of new formal and temporary registrations of pesticide technical and formulations in China, 2010–2016

Item		2010	2011	2012	2013	2014	2015	2016
Technical	Formal registration	XXX	XXX	XXX	XXX	XXX	XXX	XXX
	Temporary registration	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Formulations	Formal registration	XXX	XXX	XXX	XXX	XXX	XXX	XXX
	Temporary registration	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Sub-total	Formal registration	XXX	XXX	XXX	XXX	XXX	XXX	XXX
	Temporary registration	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Total		XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: The Institute for the Control of Agrochemicals, Ministry of Agriculture (ICAMA)

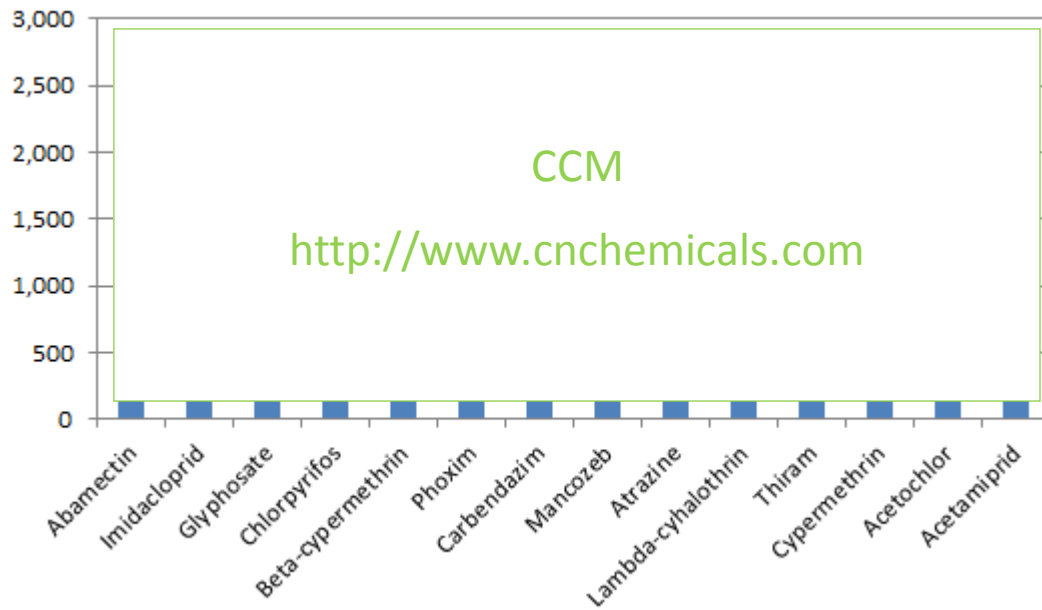
Figure 2.1-1 Differences between formal and temporary registrations before and after 1 June, 2017 in China



Source: CCM

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Figure 2.1-2 Number of registrations of active ingredients in China, as of 19 April, 2017



Source: ICAMA

Figure 2.1-3 Share of number of registrations of pesticide formulations in China by category, as of 19 April, 2017



Source: ICAMA & CCM

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If you want more information, please feel free to contact us

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